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AG Finance, Incorporated

AGF

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date	Mar 31, 2014
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Computation of Public Ownership

Number of Issued Common Shares	261,824,002
Less: Number of Treasury Common Shares, if any	0
Number of Outstanding Common Shares	261,824,002

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares

Tony King	36,000,000	57,005,408	93,005,408	35.52
Charmainne King	19,500,000	30,877,930	50,377,930	19.24
Joselyn Tiu	0	18,747	18,747	0
Daleson Uy	0	2	2	0
Peter Kho	0	2	2	0
	55,500,000	87,902,089	143,402,089	54.76

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Leila Jorge	0	144,786	144,786	0.05
Sharone King	19,469,997	30,830,421	50,300,418	19.21
Desiree Ong	0	1,104,000	1,104,000	0.42
	19,469,997	32,079,207	51,549,204	19.68

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Tony King	0	57,005,408	57,005,408	21.77
Charmainne King	0	30,877,930	30,877,930	11.79
Sharone King	0	30,830,421	30,830,421	11.77
	0	118,713,759	118,713,759	45.33

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

Number of Listed Common Shares	261,824,002
Total Number of Non-Public Shares	194,951,293
Total Number of Shares Owned by the Public	66,872,709
Public Ownership Percentage	25.54

Other Relevant Information

None

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer