

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 30, 2014
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
U2205A East, PSE Centre, Exchange Road, Ortigas Pasig
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 635-2835
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common shares | 261,824,002 |

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the

Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Annual Stockholders' Meeting of AG Finance, Incorporated

Background/Description of the Disclosure

In its meeting held today, the Board of Directors approved June 27, 2014 as the the date of the annual stockholders' meeting to be held at the Summer Hall, Ace Hotel & Suites, United corner Brixton Sts., near Pioneer st., Pasig City at 3:00 p.m. The Board of Directors also set May 16, 2014 as the record date for the stockholders entitled to attend and vote at the annual stockholders' meeting.

Type of Meeting

- Annual
 Special

| | |
|---|--|
| Date of Approval by Board of Directors | Apr 30, 2014 |
| Date of Stockholders' Meeting | Jun 27, 2014 |
| Time | 3:00 p.m. |
| Venue | Summer Hall, Ace Hotel & Suites, United corner Brixton Sts., near Pioneer st., Pasig City |
| Record Date | May 16, 2014 |
| | <ol style="list-style-type: none"> 1. Call to order; 2. Proof of notice and due calling of meeting; 3. Determination of a quorum; 4. Approval of the Minutes of the annual meeting of stockholders held on June 18, 2013; 5. Report of the President; |

| | |
|---------------|--|
| Agenda | 6. Presentation and approval of the Audited Financial Statements as of December 31, 2013; 7. Ratification of acts of the Board of Directors and Officers; 8. Election of the members of the Board of Directors; 9. Appointment of external auditor; 10. Other matters; and 11. Adjournment. |
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Inclusive Dates of Closing of Stock Transfer Books

| | |
|-------------------|-----|
| Start Date | N/A |
| End Date | N/A |

Other Relevant Information

None

Filed on behalf by:

| | |
|--------------------|-------------------------------|
| Name | Elmer Serrano |
| Designation | Corporate Information Officer |