

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended
Jun 30, 2014
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation or organization
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
U2205A East, PSE Centre, Exchange Rd. Ortigas Pasig 1605
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 635-2835
9. Former name or former address, and former fiscal year, if changed since last report
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	261,824,002

11. Are any or all of registrant's securities listed on a Stock Exchange?
 - Yes No
 - If yes, state the name of such stock exchange and the classes of securities listed therein:
Philippine Stock Exchange
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

Yes No

(b) has been subject to such filing requirements for the past ninety (90) days

Yes No

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 17-2 - Quarterly Report References: SRC Rule 17 and Sections 17.2 and 17.8 of the Revised Disclosure Rules

For the period ended	Jun 30, 2014
Currency (indicate units, if applicable)	PHP

Balance Sheet

	Period Ended		Fiscal Year Ended (Audited)
	Jun 30, 2014		Dec 31, 2013
Current Assets	447,689,025		329,051,065
Total Assets	469,739,018		451,065,515
Current Liabilities	9,857,248		11,264,885
Total Liabilities	9,857,248		11,264,885
Retained Earnings/(Deficit)	123,628,556		103,547,416
Stockholders' Equity	459,881,770		439,800,630

Stockholders' Equity - Parent	0	0
Book Value per Share	1.76	1.68

Income Statement

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
Operating Revenue	19,436,890	33,272,419	40,982,426	70,570,106
Other Revenue	2,030,252	5,350,319	5,686,336	10,608,398
Gross Revenue	21,467,142	38,622,738	46,668,762	81,178,504
Operating Expense	7,901,059	10,838,802	17,685,004	30,111,716
Other Expense	0	1,250,389	0	2,123,079
Gross Expense	7,901,059	12,089,191	17,685,004	32,234,795
Net Income/(Loss) Before Tax	13,566,083	26,533,547	28,983,758	48,943,709
Income Tax Expense	4,003,472	8,133,325	8,902,618	14,856,350
Net Income/(Loss) After Tax	9,562,611	18,400,222	20,081,140	34,087,359
Net Income Attributable to Parent Equity Holder	0	0	0	0
Earnings/(Loss) Per Share (Basic)	0	0	0.1	0.2
Earnings/(Loss) Per Share (Diluted)	0	0	0.1	0.2

Other Relevant Information

None

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer