

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended
Sep 30, 2014
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation or organization
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
U2205A East, PSE Centre, Exchange Rd. Origas Pasig
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 635-2835
9. Former name or former address, and former fiscal year, if changed since last report
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	261,824,002

11. Are any or all of registrant's securities listed on a Stock Exchange?
 Yes No
 If yes, state the name of such stock exchange and the classes of securities listed therein:
 Philippine Stock Exchange
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

Yes No

(b) has been subject to such filing requirements for the past ninety (90) days

Yes No

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 17-2 - Quarterly Report References: SRC Rule 17 and Sections 17.2 and 17.8 of the Revised Disclosure Rules

For the period ended	Sep 30, 2014
Currency (indicate units, if applicable)	PHP

Balance Sheet

	Period Ended	Fiscal Year Ended (Audited)
	Sep 30, 2014	Dec 31, 2013
Current Assets	455,680,822	329,051,065
Total Assets	477,371,498	451,065,515
Current Liabilities	9,532,973	11,264,885
Total Liabilities	9,532,973	11,264,885
Retained Earnings/(Deficit)	131,585,311	103,547,416
Stockholders' Equity	467,838,525	439,800,630

Stockholders' Equity - Parent	0	0
Book Value per Share	1.79	1.68

Income Statement

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
Operating Revenue	17,344,190	28,551,480	58,326,616	99,121,586
Other Revenue	1,824,878	3,079,471	7,333,013	13,687,869
Gross Revenue	19,169,068	31,630,951	65,659,629	112,809,455
Operating Expense	7,704,975	14,031,878	25,211,778	44,143,595
Other Expense	0	649,833	0	2,772,913
Gross Expense	7,704,975	14,681,711	25,211,778	46,916,508
Net Income/(Loss) Before Tax	11,464,093	16,949,240	40,447,851	65,892,947
Income Tax Expense	3,507,338	5,523,625	12,409,956	20,379,975
Net Income/(Loss) After Tax	7,956,755	11,425,615	28,037,895	45,512,972
Net Income Attributable to Parent Equity Holder	0	0	0	0
Earnings/(Loss) Per Share (Basic)	0.14	0.17	0.14	0.17
Earnings/(Loss) Per Share (Diluted)	0.14	0.17	0.14	0.17

Other Relevant Information

None

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer