

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

AG Finance, Incorporated

3. Province, country or other jurisdiction of incorporation or organization

Republic of the Philippines

4. SEC Identification Number

A200115151

5. BIR Tax Identification Code

219-045-668

6. Address of principal office

Unit 2205A East PSE Centre, Exchange Road, Ortigas Center, Pasig City
Postal Code
1605

7. Registrant's telephone number, including area code

(632) 886-5511

8. Date, time and place of the meeting of security holders

27 June 2014, 3:00pm at the Summer Hall, Ace Hotel & Suites, United corner Brixton
Sts., near Pioneer St., Pasig City

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Jun 4, 2014

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

N/A

Address and Telephone No.

N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA
(information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 17-5 - Information Statement for Annual or Special Stockholders' Meeting References: SRC Rule 20 and Section 17.10 of the Revised Disclosure Rules

Date of Stockholders' Meeting	Jun 27, 2014
Type (Annual or Special)	Annual
Time	3:00pm
Venue	Summer Hall, Ace Hotel & Suites, United corner Brixton St., near Pioneer St., Pasig City
Record Date	May 16, 2014

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

We submit the complete Definitive Information Statement of AG Finance, Inc. together with the Approval

We submit the complete Definitive Information Statement of AG Finance, Inc. together with the Annexes.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer