

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 11, 2015
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
U2205A East Tower, PSE Centre, Exchange Road, Ortigas Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 635-2835
9. Former name or former address, if changed since last report
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	261,842,000

11. Indicate the item numbers reported herein
Item 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the

Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting *References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Holding of a special stockholders' meeting of AG Finance, Incorporated (AGF)

Background/Description of the Disclosure

The Board approved the holding of a special stockholders' meeting to present for stockholders' approval the amendment to the Articles of Incorporation of AGF to change the primary and secondary purposes of AGF

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Mar 6, 2015
Date of Stockholders' Meeting	Apr 17, 2015
Time	4:00pm
Venue	Ace Hotel & Suites, United cor. Brixton St., near Pioneer St., Pasig City
Record Date	Mar 23, 2015
Agenda	Amendment of Articles of Incorporation to change the primary and secondary purposes to include the business of a holding company and mining.

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

Please note the amendment made on the Time and Venue of the meeting.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer