

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 19-1

TENDER OFFER REPORT

Check the appropriate box:

- Initial Filing
 Amendment

Amendment No.
N.A.

Item/s amended by the Filing
N.A.

1. Exact Name of Subject Company as Specified in its Charter
AG FINANCE INCORPORATED (AGF)

a. Address of Principal Offices

Unit 2205-A, East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605

b. SEC Identification Number
A200115151

c. Industry Classification Code(SEC Use Only)

d. BIR Tax Identification No.
219-045-668

2. Name of Bidder
RYM BUSINESS MANAGEMENT CORPORATION

a. Address of Bidder

3rd Floor, Uni Re Building, 106 Paseo de Roxas, Makati
Postal Code
1226

3. Title or Class of Securities Subject to Tender Offer
Common Shares

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and

are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 17-16 - Tender Offer Report Reference: SRC Rule 19

Basic Terms and Conditions

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|--|--|
| Tender Offer Shares | 78,547,201 |
| Tender Offer Price/Consideration | 1.5278 |
| Entitlement | Every Public Shareholder as of any date during the Offer Period is entitled to sell his AGF Shares to the Bidder in accordance with and subject to the Terms and Conditions |
| Start of Tender Offer Period | May 18, 2015 |
| End of Tender Offer Period | Jun 16, 2015 |
| Closing Date | Jun 16, 2015 |
| Cross Date | Jun 25, 2015 |
| Settlement Date | Jun 30, 2015 |
| Contact Details for Inquiries on Tender Offer | Lucky Securities, Inc. 1902B West Tower, Philippine Stock Exchange Center, Exchange Road, Ortigas Center, Pasig City Tel. No. 634-6786 Contact Person: Ms. Bee F. Ang |

Results of Tender Offer

TBA

Other Relevant Information

N.A.

Filed on behalf by:

| | |
|--------------------|-------------------------------|
| Name | Elmer Serrano |
| Designation | Corporate Information Officer |