

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended
Sep 30, 2015
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation or organization
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 2205A East, PSE Centre, Exchange Road, Ortigas Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 635-2835
9. Former name or former address, and former fiscal year, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:
Philippine Stock Exchange
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder

or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

Yes No

(b) has been subject to such filing requirements for the past ninety (90) days

Yes No

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

PSE Disclosure Form 17-2 - Quarterly Report
References: SRC Rule 17 and
Sections 17.2 and 17.8 of the Revised Disclosure Rules

For the period ended	Sep 30, 2015
Currency (indicate units, if applicable)	Philippine Peso

Balance Sheet

	Period Ended		Fiscal Year Ended (Audited)	
	Sep 30, 2015		Dec 31, 2014	
Current Assets	333,229,918		474,500,176	
Total Assets	336,571,652		488,194,878	
Current Liabilities	55,533		13,965,144	
Total Liabilities	55,533		13,965,144	
Retained Earnings/(Deficit)	581,716		138,295,331	
Stockholders' Equity	336,516,119		474,229,734	
Stockholders' Equity - Parent	336,516,119		474,229,734	
Book Value per Share	1.29		1.81	

Income Statement

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
Operating Revenue	0	17,344,190	27,445,333	58,326,616
Other Revenue	0	1,824,878	1,135,024	7,333,013
Gross Revenue	0	19,169,068	28,580,357	65,659,629
Operating Expense	57,377	6,754,975	32,654,395	22,961,778
Other Expense	0	950,000	500,000	2,250,000
Gross Expense	57,377	7,704,975	33,154,395	25,211,778
Net Income/(Loss) Before Tax	-57,377	11,464,093	-4,574,038	40,447,851
Income Tax Expense	17,213	3,507,338	1,265,929	12,409,956
Net Income/(Loss) After Tax	-40,164	7,956,755	-3,308,109	28,037,895
Net Income Attributable to Parent Equity Holder	-40,164	7,956,755	-3,267,945	28,037,895
Earnings/(Loss) Per Share (Basic)	0	0.03	-0.01	0.1
Earnings/(Loss) Per Share (Diluted)	0	0.03	-0.01	0.1

Other Relevant Information

Attached herewith is the Quarterly Report for the period ended September 30, 2015. During the special stockholders' meeting of the Company held on April 17, 2015, the stockholders approved the change in the Company's primary purpose from leasing and finance to that of a holding company as primary purpose and mining and smelting as secondary. Due to this change, the company has no income arising from operations.

Filed on behalf by:

Name	Ma. Irene Jandoc
Designation	Asst. Corporate Information Officer