

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

AG FINANCE, INCORPORATED

3. Province, country or other jurisdiction of incorporation or organization

REPUBLIC OF THE PHILIPPINES

4. SEC Identification Number

A200115151

5. BIR Tax Identification Code

219-045-668-000

6. Address of principal office

UNIT 2205A EAST PSE CENTRE, EXCHANGE ROAD ORTIGAS CENTER, PASIG
CITY

Postal Code

1605

7. Registrant's telephone number, including area code

(02) 635-2835

8. Date, time and place of the meeting of security holders

DECEMBER 17, 2015 (Thursday), 2:00 pm, Acacia Mahogany Narra Rooms of Manila
Golf & Country Club, Harvard Road, Forbes Park, Makati City

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Nov 24, 2015

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

N/A

Address and Telephone No.

N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA

(information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares only	261,824,002

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

All common shares are listed in the Philippine Stock Exchange

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 17-5 - Information Statement for Annual or Special Stockholders' Meeting *References: SRC Rule 20 and Section 17.10 of the Revised Disclosure Rules*

Date of Stockholders' Meeting	Dec 17, 2015
Type (Annual or Special)	Annual
Time	2:00pm
Venue	Mahogany, Acacia and Narra Rooms of Manila Golf & Country Club, Harvard Road, Forbes Park, Makati City
Record Date	Nov 13, 2015

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

Amended to include the following items in Item 15 on Action with Respect to Reports:
7. Election of Directors

- 8. Appointment of External Auditor
- 9. Other Matters
- 10. Adjournment

Filed on behalf by:

Name	Ma. Irene Jandoc
Designation	Asst. Corporate Information Officer