

Remarks**C03677-2015**

- o Please be advised that the information contained herein was previously posted as an emergency submission in the PSE EDGE Portal on June 29, 2015 at 9:13AM.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- Date of Report (Date of earliest event reported)
Jul 2, 2015
- SEC Identification Number
A200115151
- BIR Tax Identification No.
219-045-668
- Exact name of issuer as specified in its charter
AG Finance, Incorporated
- Province, country or other jurisdiction of incorporation
Philippines
- Industry Classification Code(SEC Use Only)
- Address of principal office
Unit 2205-A East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas Center, Pasig City
Postal Code
1605
- Issuer's telephone number, including area code
(02)6352835 to 37
- Former name or former address, if changed since last report
N.A
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

- Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 4-4 - Amendments to By-Laws References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	
Amendment of the Corporation's By-laws to: (a) increase the number of directors from 7 to 9 as stated in Article III, Section 1-a (b) change the date of the Annual Meeting from last Friday of June to last Wednesday of May as stated in Article II, Section 1 (c) change name from AG Finance Incorporated to Ferronoux Metals Refinery Inc.	
Background/Description of the Disclosure	
Amendment of the Corporation's By-laws to: (a) increase the number of directors from 7 to 9 as stated in Article III, Section 1-a (b) change the date of the Annual Meeting from last Friday of June to last Wednesday of May as stated in Article II, Section 1 (c) change name from AG Finance Incorporated to Ferronoux Metals Refinery Inc.	
Date of Approval by Board of Directors	Jun 26, 2015
Date of Approval by Stockholders	TBA
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Securities and Exchange Commission	Jun 29, 2015

Amendment(s)

Article and Section Nos.	From	To
Article III, Section 1-a	seven (7)	nine (9)
Article II, Section 1	last Friday of June	last Wednesday of May
name	AG Finance Incorporated	Ferronoux Metals Refinery Inc.

Rationale for the amendment(s)

To ensure the timely conduct of the Annual Meeting each year and to increase the number of directors from 7 to 9 in accordance with good governance.

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the By-Laws with the SEC	TBA
Expected date of SEC approval of the Amended By-Laws	TBA

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

none

Other Relevant Information

none

Filed on behalf by:

Name	Diane Madelyn Ching
Designation	Corporate Secretary, Corporate Information Officer and Compliance Officer