

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-Q

#### QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended  
Mar 31, 2016
2. SEC Identification Number  
A200115151
3. BIR Tax Identification No.  
219-045-668
4. Exact name of issuer as specified in its charter  
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation or organization  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 4-3 Citibank Center, 8741 Paseo de Roxas, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02)833-0769
9. Former name or former address, and former fiscal year, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Are any or all of registrant's securities listed on a Stock Exchange?
  - Yes       No
  - If yes, state the name of such stock exchange and the classes of securities listed therein:  
Philippine Stock Exchange
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder

or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

Yes       No

(b) has been subject to such filing requirements for the past ninety (90) days

Yes       No

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## AG Finance, Incorporated AGF

### PSE Disclosure Form 17-2 - Quarterly Report References: SRC Rule 17 and Sections 17.2 and 17.8 of the Revised Disclosure Rules

For the period ended	Mar 31, 2016
Currency (indicate units, if applicable)	Philippine Peso

#### Balance Sheet

	Period Ended		Fiscal Year Ended (Audited)	
	Mar 31, 2016		Dec 31, 2015	
<b>Current Assets</b>	2,489,449		2,340,362	
<b>Total Assets</b>	329,899,109		329,750,022	
<b>Current Liabilities</b>	1,246,968		513,945	
<b>Total Liabilities</b>	1,246,968		513,945	
<b>Retained Earnings/(Deficit)</b>	-7,449,109		-6,865,173	
<b>Stockholders' Equity</b>	328,652,141		329,236,077	
<b>Stockholders' Equity - Parent</b>	336,516,119		474,229,734	
<b>Book Value per Share</b>	1.25		1.26	

#### Income Statement

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
Operating Revenue	0	22,165,660	0	22,165,660
Other Revenue	554	1,117,513	554	1,117,513
Gross Revenue	554	23,283,173	554	23,283,173
Operating Expense	584,490	9,830,072	584,490	9,830,072
Other Expense	0	750,000	0	750,000
Gross Expense	584,490	16,580,072	584,490	16,580,072
Net Income/(Loss) Before Tax	-583,934	12,703,101	-583,934	12,703,101
Income Tax Expense	0	3,986,624	0	3,986,624
Net Income/(Loss) After Tax	-583,934	8,716,477	-583,934	8,716,477
Net Income Attributable to Parent Equity Holder	0	0	0	0
Earnings/(Loss) Per Share (Basic)	-0	0.03	-0	0.03
Earnings/(Loss) Per Share (Diluted)	-0	0.03	-0	0.03

<b>Other Relevant Information</b>
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NONE
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<b>Filed on behalf by:</b>
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<b>Name</b>	Joanna Manzano
<b>Designation</b>	Compliance Officer