

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-Q

#### QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended  
Sep 30, 2016
2. SEC Identification Number  
A200115151
3. BIR Tax Identification No.  
219-045-668
4. Exact name of issuer as specified in its charter  
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation or organization  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 4-3 Citibank Center, 8741 Paseo de Roxas, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02)833-0769
9. Former name or former address, and former fiscal year, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Are any or all of registrant's securities listed on a Stock Exchange?
 

Yes       No

If yes, state the name of such stock exchange and the classes of securities listed therein:  
Philippine Stock Exchange
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the

Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

Yes  No

(b) has been subject to such filing requirements for the past ninety (90) days

Yes  No

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## AG Finance, Incorporated AGF

### PSE Disclosure Form 17-2 - Quarterly Report References: SRC Rule 17 and Sections 17.2 and 17.8 of the Revised Disclosure Rules

For the period ended	Sep 30, 2016
Currency (indicate units, if applicable)	Philippine Peso

#### Balance Sheet

	Period Ended		Fiscal Year Ended (Audited)	
	Sep 30, 2016		Dec 31, 2015	
<b>Current Assets</b>	2,448,847		2,340,362	
<b>Total Assets</b>	329,858,507		329,750,022	
<b>Current Liabilities</b>	1,545,013		513,945	
<b>Total Liabilities</b>	1,545,013		513,945	
<b>Retained Earnings/(Deficit)</b>	-7,787,757		-6,865,173	
<b>Stockholders' Equity</b>	328,313,494		329,236,077	
<b>Stockholders' Equity - Parent</b>	328,313,494		329,236,077	
<b>Book Value per Share</b>	1.25		1.26	

#### Income Statement

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
<b>Operating Revenue</b>	0	0	701	27,445,333

Other Revenue	0	0	0	635,024
Gross Revenue	0	0	701	28,080,357
Operating Expense	-38,850	-57,377	-923,285	-32,654,395
Other Expense	0	0	0	0
Gross Expense	-38,850	-57,377	-923,285	-32,654,395
Net Income/(Loss) Before Tax	-38,850	-57,377	-922,584	-4,574,038
Income Tax Expense	0	17,213	0	1,265,929
Net Income/(Loss) After Tax	-38,850	-40,164	-922,584	-3,308,109
Net Income Attributable to Parent Equity Holder	0	0	0	0
Earnings/(Loss) Per Share (Basic)	-0	-0	-0	-0.01
Earnings/(Loss) Per Share (Diluted)	-0	-0	-0	-0.01

<b>Other Relevant Information</b>
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NONE
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**Filed on behalf by:**

<b>Name</b>	Joanna Manzano
<b>Designation</b>	Compliance Officer