

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 12, 2015
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 2205-A East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(02)6352835 to 37
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002
11. Indicate the item numbers reported herein
item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Notice of the Annual Stockholders' Meeting
Background/Description of the Disclosure
Notice of the Annual Stockholders' Meeting

Type of Meeting

- Annual

Special

Date of Approval by Board of Directors	Jun 26, 2015
Date of Stockholders' Meeting	Dec 17, 2015
Time	2:00 pm
Venue	Manila Golf and Country Club
Record Date	Nov 13, 2015

Agenda	<p>AGENDA:</p> <ol style="list-style-type: none"> 1. Call to Order 2. Certification of Quorum 3. Approval of Minutes of the previous meeting 4. Approval of Management Report and Audited Financial Statements 5. Ratification of Management's Acts 6. Amendment of the Corporation's Articles of Incorporation to: <ol style="list-style-type: none"> (a) change its name from AG Finance Incorporated to Ferronoux Metals Refinery Inc. (b) change of principal address from Unit 2205-A, East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas Center, Pasig City to 16th Floor Citibank Tower, Paseo de Roxas, Makati City; (c) increase the number of directors from 7 to 9. 7. Amendment of the Corporation's by-laws: <ol style="list-style-type: none"> (a) to increase the number of directors from 7 to 9 as stated in Article III, Section 1-a (b) to change the date of the Annual Meeting from last Friday of June to last Wednesday of May as stated in Article II, Section 1 8. Change of Stock Symbol from AGF to FMR to take effect upon approval of the amendment to change name 9. Election of Directors 10. Appointment of External Auditor 11. Other Matters 12. Adjournment
---------------	--

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

Amended to change the date of the meeting to 17 December 2015. The change of date was made in view of holidays for the APEC summit. Please see attached copy of the Notice as revised.

Filed on behalf by:

Name	Diane Madelyn Ching
Designation	Corporate Secretary, Corporate Information Officer and Compliance Officer

AG FINANCE INC.

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

To All Stockholders:

Notice is hereby given that the Annual Meeting of the Stockholders of **AG Finance Inc.** (the "Company") will be held on Thursday, **17 December 2015** at **2:00 pm** at the **Mahogany, Acacia and Narra Rooms of Manila Golf & Country Club, Harvard Road, Forbes Park, Makati City**, to consider and act on the following matters:

AGENDA

1. Call to Order
2. Certification of Quorum
3. Approval of Minutes of the previous meeting
4. Approval of Management Report and Audited Financial Statements
5. Ratification of Management's Acts
6. Amendment of the Corporation's Articles of Incorporation to:
 - (a) change its name from AG Finance Incorporated to Ferronoux Metals Refinery Inc.
 - (b) change of principal address from Unit 2205-A, East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas Center, Pasig City to 16th Floor Citibank Tower, Paseo de Roxas, Makati City;
 - (c) increase the number of directors from 7 to 9.
7. Amendment of the Corporation's by-laws:
 - (a) to increase the number of directors from 7 to 9 as stated in Article III, Section 1-a
 - (b) to change the date of the Annual Meeting from last Friday of June to last Wednesday of May as stated in Article II, Section 1
8. Change of Stock Symbol from AGF to FMR to take effect upon approval of the amendment to change name

Only stockholders of record as of **13 November 2015** are entitled to receive notice and to vote at the said meeting.

In case you cannot personally attend the meeting, you may appoint a proxy to represent you by submitting a proxy form to the Office of the Corporate Secretary not later than 5:00 pm on **07 December 2015** to:

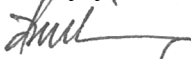
Attention: Atty. Diane Madelyn C. Ching
c/o Marcventures, 4th Floor Citibank Center,
8741 Paseo de Roxas, Makati City

Validation of proxies will be made on **11 December 2015**.

An organizational Board of Directors' meeting will follow right after the adjournment of the Stockholders' meeting.

Makati City, Metro Manila, Philippines.

Very truly yours,



DIANE MADELYN C. CHING
Corporate Secretary