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## AG Finance, Incorporated AGF

**PSE Disclosure Form 17-7 - Statement of Changes in Beneficial  
Ownership of Securities**  
*References: SRC Rule 23 and  
Section 17.5 of the Revised Disclosure Rules*

<b>Name of Reporting Person</b>	TONY O. KING
<b>Relationship of Reporting Person to Issuer</b>	DIRECTOR

**Description of the Disclosure**

Attached herewith is the Statement of Changes in Beneficial Ownership of Securities of Mr. Tony O. King

**Filed on behalf by:**

<b>Name</b>	Ma. Irene Jandoc
<b>Designation</b>	Asst. Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION  
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES  
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person King Tony O. (Last) (First) (Middle) 3917 Sociego St., Sta. Mesa (Street) Manila (City) (Province) (Postal Code)		2. Issuer Name and Trading Symbol AG Finance, Incorporated (AGF)		7. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Other				
		3. Tax Identification Number 103-901-321	5. Statement for Month/Year Oct-15					
		4. Citizenship Filipino	6. If Amendment, Date of Original (Month/Year)					
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
Common Shares		-	-	-	0.00%	100	D	N/A
<i>*The reporting director resigned his position as director of AG Finance, Inc. as accepted by the Board on October 21, 2015. Henceforth, he shall no longer be required to report on SEC Form 23-B.</i>								

(Print or Type Responses)

**If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.**

- Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.
- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
    - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
    - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
  - (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
    - (A) held by members of a person's immediate family sharing the same household;
    - (B) held by a partnership in which such person is a general partner;
    - (C) held by a corporation of which such person is a controlling shareholder; or
    - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.



**Item 1: Security and Issuer**

This form relates to the Common Shares of AG Finance, Incorporated (AG Finance) with principal address at Unit 2205A East, PSE Centre, Exchange Road, Ortigas Center, Pasig City.

**Item 2: Identity and Background**

a. Name: Tony O. King

b. Address: 3917 Sociego St., Sta. Mesa, Manila

c. Occupation: Self-Employed

d. There is no civil or criminal legal proceeding filed against said person.

Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and

e. Citizenship: Filipino

**Item 3: Purpose of Transaction**

Mr. King tendered his resignation last 15 October 2015 and the same was accepted by the Board of Directors on 21 October 2015.

**Item 4: Interest in Securities of the Issuer**

State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

**Item 5: Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

None.

**Item 6: Material to be Filed as Exhibits**

None.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate.

This report is signed in the City of .....<sup>Pasig</sup>..... on ....., 20.....

By: .....

  
TONY O. KING

22-Oct-15