

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 17-7 - Statement of Changes in Beneficial Ownership of
Securities
References: SRC Rule 23 and Section 17.5 of
the Revised Disclosure Rules

Name of Reporting Person	Charmainne King
Relationship of Reporting Person to Issuer	Previous Owner of more than 10%
Description of the Disclosure	
Attached herewith is a copy of the Statement of Changes in Beneficial Ownership Report of Ms. King. Considering the sale of her shares, she is no longer required to file similar reports prospectively.	
Filed on behalf by:	
Name	Diane Madelyn Ching
Designation	Corporate Secretary, Corporate Information Officer and Compliance Officer

COVER SHEET

A 2 0 0 1 1 5 1 5 1

S.E.C. Registration Number

A G F I N A N C E I N C O R P O R A T E D

[Empty grid for company name]

(Company's Full Name)

U N I T 2 2 0 5 A E A S T T O W E R ,

P H I L I P P I N E S T O C K E X C H A N G E

C E N T R E , E X C H A N G E R O A D ,

O R T I G A S C E N T E R P A S I G C I T Y

(Business Address: No. Street/City/Province)

DIANE MADELYN C. CHING

Contact Person

0917-7214929

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC FORM 23-B
(Charmaine O. King)
FORM TYPE

Any day in June

Annual Meeting

[Empty box]

Secondary License Type, If Applicable

[Empty box]

Dept. Requiring this Doc.

[Empty box]

Amended Articles
Number/Section

[Empty box]

Total No. of Stockholders

Total Amount of Borrowings

[Empty box]

Domestic

[Empty box]

Foreign

To be accomplished by SEC Personnel concerned

[Empty grid]

File Number

[Empty grid]

Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person King Charmaine O. (Last) (First) (Middle) c/o 3917 Sociego St., Sta. Mesa (Street) Manila (City) (Province) (Postal Code)		2. Issuer Name and Trading Symbol AG Finance, Incorporated (AGF)		7. Relationship of Reporting Person to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Other				
		3. Tax Identification Number 240-404-188	5. Statement for Month/Year Jun-15					
		4. Citizenship Filipino	6. If Amendment, Date of Original (Month/Year)					
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (U) or indirect (I)	5. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
Common Shares at	6/25/2015	50,377,930	D	PHP 76,967,401.45	19.24%	0	D	N/A

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

- Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.
- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 - (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.



Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security, Direct (D) or indirect (I) -	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
n/a												

Explanation of Responses:



TONY O. KING
for Charmaine O. King

25-Jun-15
Date

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.

Item 1. Security and Issuer

This form relates to the Common Shares of AG Finance Incorporated (AG Finance) with principal office address at Unit 2205A East, PSE Centre, Exchange Road, Ortigas Center, Pasig City.

Item 2. Identity and Background

- a. Name: Charmainne O. King
- b. Address: c/o 3917 Sociego St., Sta. Mesa, Manila
- c. Occupation: Self-employed
- d. There is no civil or criminal legal proceeding filed against the said person.
- e. Citizenship: Filipino

Item 3. Purpose of Transaction

On June 25, 2015, Ms. King sold 50,377,930 common shares or 19.24% of AG Finance at the price of ₱1.5278 per share via a special block sale through the PSE.

Item 4. Interest in Securities of the Issuer

Following the sale of her shares, Ms. King does not hold any common share in AG Finance.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

None

Item 6. Material to be Filed as Exhibits

None

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasig on June 29, 2015.



TONY O KING
For CHARMAINNE O. KING