

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 21, 2015
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 2205-A, East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(02)6352835 to 37
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Notice of Agreement to Sell Shares
Background/Description of the Disclosure
Notice on agreement to sell approximately 70% of the outstanding common capital stock of AG Finance, Incorporated.
Other Relevant Information
Please see attached letter.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

April 21, 2015

PHILIPPINE STOCK EXCHANGE, INC.
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Ms. Ilonah Jane T. Torres
Analyst, Disclosure Department

Re: *Notice of Sale of Shares*

Ladies:

In compliance with the Disclosure Rules of the Philippine Stock Exchange (PSE), we would like to inform the PSE that AG Finance, Inc. (AGF) was informed by Mr. Tony O. King, Chairman of AGF, and his family, controlling shareholders of AGF, that they have entered into an agreement for the sale of their shares in AGF constituting approximately 70% of the outstanding common capital stock of AGF to RYM Business Management Corporation. We understand that the agreement is subject to closing conditions customary for share sale transactions, including conduct of a tender offer to minority stockholders by the buyer.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Information Officer