

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Dec 17, 2015
2. SEC Identification Number  
A200115151
3. BIR Tax Identification No.  
219-045-668
4. Exact name of issuer as specified in its charter  
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 2205-A East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas  
Center, Pasig City  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(02)6352835 to 37
9. Former name or former address, if changed since last report  
N.A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002
11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the*

Corporate Information Officer of the disclosing party.

## AG Finance, Incorporated AGF

### PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Amendment of the Corporation's Articles of Incorporation to:

- (a) change its name from AG Finance Incorporated to Ferronoux Metals Refinery Inc.
- (b) change of principal address from Unit 2205-A, East Tower, Philippines Stock Exchange Center Exchange Road, Ortigas Center, Pasig City to 16th Floor, Citibank Tower, Paseo de Roxas, Makati City
- (c) increase the number of directors from 7 to 9

#### Background/Description of the Disclosure

Amendment of the Corporation's Articles of Incorporation to:

- (a) change its name from AG Finance Incorporated to Ferronoux Metals Refinery Inc.
- (b) change of principal address from Unit 2205-A, East Tower, Philippines Stock Exchange Center Exchange Road, Ortigas Center, Pasig City to 16th Floor, Citibank Tower, Paseo de Roxas, Makati City
- (c) increase the number of directors from 7 to 9

<b>Date of Approval by Board of Directors</b>	Jun 26, 2015
<b>Date of Approval by Stockholders</b>	Dec 17, 2015
<b>Other Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	TBA

#### Amendment(s)

Article No.	From	To
I	AG Finance Incorporated	Ferronoux Metals Refinery Inc.

III	Unit 2205-A, East Tower, Philippines Stock Exchange Center Exchange Road, Ortigas Center, Pasig City	16th Floor, Citibank Tower, Paseo de Roxas, Makati City
VI	7	9

**Rationale for the amendment(s)**

change in control and management

**The timetable for the effectivity of the amendment(s)**

Expected date of filing the amendments to the Articles of Incorporations with the SEC	TBA
Expected date of SEC approval of the Amended Articles of Incorporation	TBA

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

none

**Other Relevant Information**

Amended to include date of stockholders' approval

**Filed on behalf by:**

<b>Name</b>	Diane Madelyn Ching
<b>Designation</b>	Corporate Secretary, Corporate Information Officer and Compliance Officer