

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

AG FINANCE, INCORPORATED

3. Province, country or other jurisdiction of incorporation or organization

REPUBLIC OF THE PHILIPPINES

4. SEC Identification Number

A200115151

5. BIR Tax Identification Code

219-045-668-000

6. Address of principal office

Unit 4-3 Citibank Center, 8741 Paseo de Roxas, Makati City

Postal Code

1226

7. Registrant's telephone number, including area code

(02)833-0769

8. Date, time and place of the meeting of security holders

Not Applicable

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Nov 21, 2016

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

N/A

Address and Telephone No.

N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

261,824,002

13. Are any or all of registrant's securities listed on a Stock Exchange?

 Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
*References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules*

Date of Stockholders' Meeting	Dec 16, 2016
Type (Annual or Special)	Annual
Time	2:00 PM
Venue	Manila Golf and Country Club
Record Date	Nov 18, 2016

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

Please see attached Preliminary Information Statement.

Filed on behalf by:

Name	Joanna Manzano
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Designation	Compliance Officer
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