

Remarks**C03685-2015**

- o Please be advised that the information contained herein was previously posted as an emergency submission in the PSE EDGE Portal on June 29, 2015 at 9:13AM.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- Date of Report (Date of earliest event reported)
Jul 2, 2015
- SEC Identification Number
A200115151
- BIR Tax Identification No.
219-045-668
- Exact name of issuer as specified in its charter
AG Finance, Incorporated
- Province, country or other jurisdiction of incorporation
Philippines
- Industry Classification Code(SEC Use Only)
- Address of principal office
Unit 2205-A East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas Center, Pasig City
Postal Code
1605
- Issuer's telephone number, including area code
(02)6352835 to 37
- Former name or former address, if changed since last report
NA
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

- Indicate the item numbers reported herein
item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

On 26 June 2015, the Board resolved to conduct an Annual Shareholders' Meeting on such date, place and time determined by the President. The Board likewise delegated the authority to the President and/or the Corporate Secretary to set the record date in accordance with the Corporation's by-laws, laws and regulations.

Background/Description of the Disclosure

On 26 June 2015, the Board resolved to conduct an Annual Shareholders' Meeting on such date, place and time determined by the President. The Board likewise delegated the authority to the President and/or the Corporate Secretary to set the record date in accordance with the Corporation's by-laws, laws and regulations.

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Jun 26, 2015
Date of Stockholders' Meeting	TBA
Time	TBA
Venue	TBA
Record Date	TBA
Agenda	TBA

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

none

Filed on behalf by:

Name	Diane Madelyn Ching
Designation	Corporate Secretary, Corporate Information Officer and Compliance Officer