

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 26, 2015
2. SEC Identification Number  
A200115151
3. BIR Tax Identification No.  
219-045-668
4. Exact name of issuer as specified in its charter  
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 2205-A, East Tower, Philippine Stock Exchange Center, Exchange Road, Ortigas Center, Pasig City  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(02)6352835 to 37
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# AG Finance, Incorporated

## AGF

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

<b>Subject of the Disclosure</b>
Notice of Sale
<b>Background/Description of the Disclosure</b>
Notice on special block sale of approximately 70% of the outstanding common capitol stock of AG Finance, Incorporated.
<b>Other Relevant Information</b>
Please see attached letter.

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Information Officer

June 25, 2015

**PHILIPPINE STOCK EXCHANGE, INC.**

Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**Ms. Ilonah Jane T. Torres**  
*Analyst, Disclosure Department*

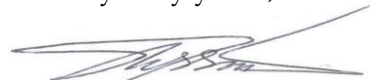
Re: ***Notice of Sale of Shares***  
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Ladies:

In compliance with the Disclosure Rules of the Philippine Stock Exchange (PSE), we would like to inform the PSE that AG Finance, Inc. (AGF) was informed by Mr. Tony O. King, and his family, controlling shareholders of AGF, that they have sold to RYM Business Management Corporation, 183,276,801 common shares or 70% of AG Finance through a block sale on 25 June 2015 for PhP 280.00 Million or approximately PhP 1.5278 per share

Thank you.

Very truly yours,



Elmer B. Serrano  
Corporate Information Officer