

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 17, 2015
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668
4. Exact name of issuer as specified in its charter
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Unit 2205-A, East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas
Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(02)635.2835 to 37
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Indicate the item numbers reported herein
Item 9 (Results of the Special Meeting Stockholders' Meeting)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated AGF

PSE Disclosure Form 4-24 - Results of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Results of Special Stockholders' Meeting

Background/Description of the Disclosure

AG Finance, Incorporation (the "Company") called a special stockholders' meeting on April 17, 2015 to present to stockholders for approval the change in primary purpose of the Company from leasing and finance to that of a holding company, and adding as a secondary purpose, mining and smelting operations.

List of elected directors for the ensuing year with their corresponding shareholdings in the Issuer

Name of Person	Shareholdings in the Listed Company		Nature of Indirect Ownership
	Direct	Indirect	
N.A.	-	-	-

External auditor

N.A.

List of other material resolutions, transactions and corporate actions approved by the stockholders

During the special stockholders' meeting of the Company held on April 17, 2015, the stockholders approved the change in the Company's primary purpose from leasing and finance to that of a holding company, the amendment of the Company's Articles of Incorporation to reflect the changes in the primary and secondary purposes.

The stockholders also voted to ratify all acts and transactions of the Company's Board of Directors and Management since the Company's last annual stockholder's meeting in June 27, 2014.

Other Relevant Information

Please see attached disclosure on SEC Form 17-C.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

COVER SHEET

A 2 0 0 1 1 5 1 5 1

S.E.C. Registration Number

A G F I N A N C E , I N C O R P O R A T E D

(Company's Full Name)

U N I T 2 2 0 5 A E A S T , P S E C E N T E R ,
 E X C H A N G E R D . , O R T I G A S C E N T E R ,
 P A S I G C I T Y

(Business Address : No. Street Company / Town / Province)

Desiree Ong

Contact Person

(632) 635-2835

Company Telephone Number

1	2
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Month

3	1
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Day

SEC17-C

FORM TYPE

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Month

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Day

Annual Meeting

Registered & Listed

Secondary License Type, If Applicable

MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported): April 17, 2015
2. SEC Identification Number: A200115151
3. BIR Tax Identification No.: 219-045-668
4. Exact name of issuer as specified in its charter: AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation: Philippines
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office and Postal Code: Unit 2205-A, East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas Center, Pasig City 1605, Philippines
8. Issuer's telephone number, including area code: (02) 635-2835 to 37
9. Former name or former address, if changed since last report: N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common shares

261,824,002

11. Indicate the item numbers reported herein: Item 9 (Results of Special Stockholders' Meeting)

Item 9. Results of Special Stockholders' Meeting

We wish to inform you that during the special stockholders' meeting of AG Finance, Incorporation (the "Company") held on April 17, 2015, the stockholders of the Company approved the change in the Company's primary purpose from leasing and finance to that of a holding company. Furthermore, the stockholders of the Company approved to amend the secondary purpose to include mining and smelting operations. The stockholders also approved to amend the Company's Articles of Incorporation to reflect the changes in the primary and secondary purposes.

Finally, the stockholders of the Company voted to ratify all acts and transactions of the Company's Board of Directors and that of Management since the Company's last annual stockholders' meeting in June 27, 2014.


SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AG FINANCE, INCORPORATED

Issuer

By:


Christine P. Base
Corporate Secretary

April 17, 2015